

INFORMATION NEEDED FOR DEED PREPARATION

How were you referred to our office? _____

GRANTOR(S)

Name(s): _____

Trust, LLC or Corporation Name (if applicable): _____
(Must provide Trust, LLC or Corporation documents)

Address: _____

City, State, Zip: _____

Phone: _____

Email Address: _____

- Address of property (if different than above): _____

Check all that apply – this property is my/our:

- ☐ Home ☐ Secondary Residence ☐ Land Only
☐ Business ☐ Rental Property ☐ Other _____

GRANTEE(S)

Name(s): _____

Trust, LLC or Corporation Name (if applicable): _____
(Must provide Trust, LLC or Corporation documents)

Address: _____

City, State, Zip: _____

Phone: _____

Email Address: _____

- Who should receive the tax bill if different than the Grantee?: _____
- Tax bill sent to home address or address of property (if different)?: _____
- Grantor/Grantee relationship (if any): _____

DESIGNATION FOR TRANSFER ON DEATH DEEDS ONLY

- ☐ Joint Tenants - if a beneficiary (grantee) pre-deceases the others, their share should return to the pool of beneficiaries.
- ☐ Tenants-in-common - if a beneficiary (grantee) pre-deceases the others, their share should pass to their descendants.